

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
NORTHERN DIVISION

In re:

Applied Powdercoat, LLC

Debtor.

Case No.: 9:25-bk-10762-RC

Chapter 11, Subchapter V

**ORDER SETTING INITIAL STATUS
CONFERENCE**

Hearing Date, Time and Place:

Date: August 6, 2025

Time: 1:00 p.m. (PST)

Place: 1415 State Street

Santa Barbara, California 93101

Courtroom 201

PLEASE TAKE NOTICE that, pursuant to 11 U.S.C. § 105(d), and (if applicable) 11 U.S.C. § 1188(a), the Court will conduct a status conference in this case on the date and time set forth above.

PLEASE TAKE FURTHER NOTICE that, based upon the Court's records and evidence presented at the status conference, the Court may do one or more of the following at the status conference (or at any continued hearing) without further notice:

- 1 A. Dismiss the case;
- 2 B. Convert the case to another chapter;
- 3 C. Order the appointment of a chapter 11 trustee;
- 4 D. Establish deadlines for the filing of claims, requests for payment of expenses of
5 administration and/or objections to claims;
- 6 E. Set deadlines for filing or soliciting acceptances of a proposed plan and (if
7 applicable) a disclosure statement by the debtor or any other party in interest;
- 8 F. Fix the scope and format of the notice to be provided regarding the hearing on
9 approval of the disclosure statement (if applicable);
- 10 G. Provide that the hearing on approval of the disclosure statement (if applicable) may
11 be combined with the hearing on confirmation of the plan;
- 12 H. Set a deadline for confirmation of a plan;
- 13 I. Set deadlines for compliance with reporting and other chapter 11 debtor in
14 possession requirements;
- 15 J. Set deadlines for the assumption or rejection of executory contracts or unexpired
16 leases; and/or
- 17 K. Refer matters to mediation.

18 **IT IS ORDERED** as follows:

- 19 1. Not less than fourteen (14) calendar days prior to the date scheduled for the initial
20 status conference, the debtor-in-possession shall serve a copy of this Order on the Office of the
21 United States Trustee, all secured creditors, any creditors' committee or equity committee
22 appointed in the case and counsel for any such committees (or the 20 largest unsecured creditors,
23 if no creditors committee has been appointed), and any parties requesting notice pursuant to Local
24 Bankruptcy Rule 2002-1(b) or Local Bankruptcy Rule 2002-1(e). In addition to the parties listed
25 above, subchapter V small business debtors-in-possession are required to serve a copy of this
26 Order on the subchapter V trustee. In cases which are *not* small business cases in which a chapter
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1 11 trustee has been appointed, the chapter 11 trustee shall serve this Order as required above. For
2 a definition of *small business debtor*, see 11 U.S.C. § 101(51D).

3 2. Not less than fourteen calendar days prior to the date scheduled for every initial or
4 continued status conference, the debtor-in-possession shall file and serve a written status report on
5 the parties identified in paragraph 1, unless the Court has expressly relieved the debtor-in-
6 possession of the obligation to file a written status report. Subchapter V small business debtors
7 are required to use the Court's mandatory form F 2015.3-SUBV.STATUS.RPT. Failure to timely
8 file a status report may result in sanctions including dismissal, conversion, or the appointment of a
9 trustee. In addition to the parties listed above, subchapter V small business debtors-in-possession
10 are required to serve a copy of this Order on the subchapter V trustee. In cases which are *not*
11 small business cases in which a chapter 11 trustee has been appointed, the chapter 11 trustee shall
12 serve this Order and the requisite status reports. Unless otherwise ordered by the Court, for
13 debtors-in-possession who are not subchapter V small business debtors-in-possession, each status
14 report must contain the following:

- 15 (a) A brief description of the debtor-in-possession's business and operations, if
16 any, and the principal assets and liabilities of the estate.
- 17 (b) Brief answers to the following questions:
- 18 (1) What precipitated the filing of this case?
- 19 (2) What does the debtor-in-possession intend to accomplish in this
20 case?
- 21 (3) What are the principal business and financial problems facing the
22 debtor-in-possession and how does the debtor-in-possession intend
23 to address these problems?
- 24 (4) What are the main legal disputes facing the debtor-in-possession and
25 likely to be encountered during this case, and how does the debtor-
26 in-possession recommend that these disputes be resolved?
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- 1 (5) What is the debtor-in-possession's estimate regarding timing for
2 confirmation of a plan?
- 3 (6) Is the debtor-in-possession a "health care business" as defined in 11
4 U.S.C. § 101(27A)?
- 5 (7) Is the debtor-in-possession a small business debtor as defined in 11
6 U.S.C. § 101(51D)?
- 7 (8) Is this case a single asset real estate case as contemplated in 11
8 U.S.C. § 101(51B)?
- 9 (9) Has the debtor-in-possession complied with all of its/their duties
10 under 11 U.S.C. §§ 521, 1106, 1107, and (if applicable) 1116,
11 F.R.B.P. 1007 and all applicable guidelines of the Office of the
12 United States Trustee?
- 13 (10) Do any parties claim an interest in cash collateral of the debtor-in-
14 possession? Is the debtor-in-possession using cash that any party
15 claims as its cash collateral, and if so, on what date did the debtor-
16 in-possession obtain an order authorizing the use of such cash or the
17 consent of the party?
- 18 (c) The identity of all professionals retained or to be retained by the estate, the
19 dates on which applications for the employment of such professionals were
20 filed or submitted to the Office of the United States Trustee, the dates on
21 which orders were entered regarding such applications (if any), and a
22 general description of the services to be rendered by each such professional.
23 The initial status report should include an estimate of the expected amount
24 of compensation for each professional. Subsequent status reports should
25 provide estimates of the amounts actually incurred, as well as updated
26 estimates of the additional fees and expenses anticipated.
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- 1 (d) Evidence regarding projected income, expenses, and cash flow. In the
2 initial status report, this should cover the first six (6) months of the case and
3 contain a comparison to actual results for the twelve (12) months preceding
4 the filing of the case. For all small business debtors-in-possession, in
5 addition to projections for the first six (6) months of the case, the initial
6 status report must identify the docket number of any previously filed
7 financial statements required under 11 U.S.C. § 1116(1). In subsequent
8 reports, this should show actual performance during the case, a comparison
9 to the debtor-in-possession's postpetition budget, and a projection of six (6)
10 months going forward.
- 11 (e) In the initial status report, proposed deadlines for the filing of claims. In
12 subsequent reports, the status of efforts to resolve and/or object to claims.
- 13 (f) A discussion of the unexpired leases and executory contracts to which the
14 debtor-in-possession is a party, including the debtor-in-possession's
15 intentions, a proposed timetable for addressing such leases and contracts,
16 and the status of those efforts.
- 17 (g) In the initial status report, whether the debtor-in-possession anticipates the
18 sale of any estate assets by motion or in connection with a plan. In
19 subsequent reports, the status of those efforts.
- 20 (h) In the initial status report, a proposed deadline for the filing of a disclosure
21 statement (if applicable) and plan, as well as a description any progress
22 made towards developing and/or negotiating a plan. For subchapter V
23 small business debtors-in-possession, the deadline to file a plan is ninety
24 (90) days after the petition date pursuant to 11 U.S.C. § 1189(b).
25 Subchapter V small business debtors-in-possession must detail in their
26 initial status report the efforts they have undertaken and will undertake to
27 attain a consensual plan of reorganization. In subsequent reports, all
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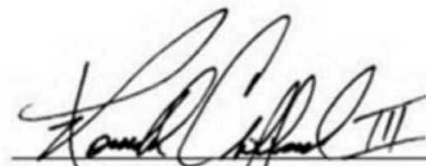
1 debtors-in-possession must provide updates regarding the status of those
2 efforts.

3 3. Subsequent status reports must highlight changes and developments since the
4 previous chapter 11 status report(s) were filed.

5 4. The debtor-in-possession, the debtor-in-possession's counsel, the trustee (if
6 applicable) and counsel for creditors' and equity committees, if any, must appear at the status
7 conference.

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23 Date: June 9, 2025

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25 Ronald A. Clifford III
26 United States Bankruptcy Judge
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